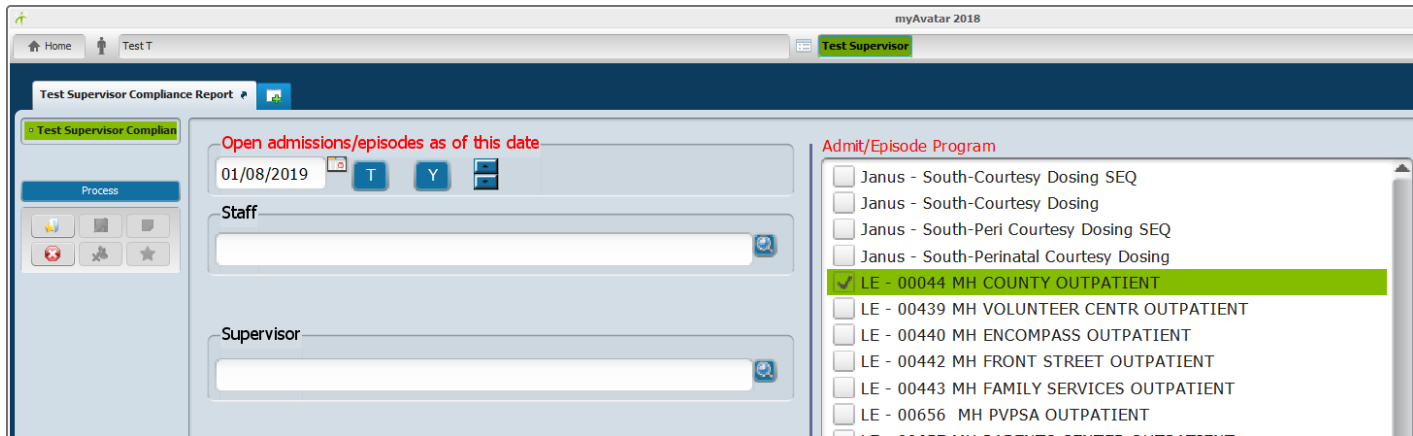# AVATAR SUDS Supervisor Compliance Report: Parameters

Questions/Concerns/Needs:

1. Can we shorten the episode dictionary for the question Admit/Episode Program so that only Service Programs show. Probably not, but Gian is checking. (If not, maybe a lightbulb or a label that tells us to select whichever program type applies, i.e. Select Service Programs only, not Admission Programs.)
2. Algorithms for SUD and MH may be different. Need to test if reports/widgets initially designed for MH also work for SUD. Clinicians need to ID where rules are different in MH vs. SUD and communicate to IT.
3. Client/parent/guardian signature date should = "Date client was offered a copy of the Tx Plan," field. We could use this to monitor client signature.
4. Need lightbulbs for some fields to describe use. (Note that we can have a link to documentation, but it needs to be added at the outset of form/report design.)
5. Algorithm for SUD tx plans for Assessment Report
6. "Client" field has been added to the form. TESTING: The field pulls data for all providers, all programs associated with the client, not just the "clicked" program. Needs to filter out programs not "clicked."

Definitions

Field Name	Description	Field Format	AVATAR Form	Avatar Field
Open admissions/episodes as of this date	Client(s) open on this date	Date		
Staff	Filter Report by Staff	text	Practitioner <Supervisor Assignment>	
Supervisor	Filter Report by Supervisor	text		
Client (TBD?)	Filter Report by Client	text	Caseload Assignment	
Admit/Episode Program	Filter Report by Program	Episode Name Pick List		

AVATAR SUDS Supervisor Compliance Report: Parameters

SUD AVATAR Supervisor Compliance Report: Definitions List

Below are field names in the report header. This is what you see at the top of the page when you run the report.

PATID	PtName	EP	Program	Admission	TX Plan	Diagnosis	ALOC	ASAM RE	CalOMS -68	Discharge	Last SvcDate	SvcCode

X

Red X: x

Green ✓:

Because of the different program related timeframes, this will likely be a separate report. Gian will test and get back to us.

Field Name	Description	Field Format	AVATAR Form	AVATAR Field	Compliance Reference (Rules)	Compliance Color Map: Green or Red
Output symbols and colors; Red X	**Red X** **Green ✓**				NTP: Res: IOS: OP: WM:	Green check on left = entire line/ chart is in compliance Red x = one or more items out of compl.
PATID	Client ID Number	Number	Admission Form			
PtName	Client Name	Text	Admission Form			
EP	Episode #	Number	Admission Form			
Program	Episode Name	Text	Admission Form			
Admission	Open Date	Date	Admission Form	PreAdmit/ Admission Date		
Tx Plan	SC SUD Treatment Plan	Date; blank if no data	(How to show data for STTP and SUD TP, which are currently not in report.)	Submission Date (Final)	NTP: 28 days Res: 10 IOS: 30 OP: 30 WM: 3	**Green Date:** Up to date **Red Date:** Overdue **Red X:** Missing or in draft **(we don't want the date of the draft here)**
Tx Plan CLIENT SIG	• **Plan is in compliance on the date client signs.** • **Planned services not allowed until client sig is on plan AND plan is finalized.** • 😊 **Gian CAN tell the date that the signature**					**We want date in green. If no date, then a red X.**

AVATAR SUDS Supervisor Compliance Report: Parameters

Field Name	Description	Field Format	AVATAR Form	AVATAR Field	Compliance Reference (Rules)	Compliance Color Map: Green or Red
	was added using the signature pad.					
Tx Plan LPHA SIG	• LPHA signature is required for plan to be in compliance. • LPHA may be the plan author or a co-signator. • LPHA must sign by day 14 or plan is out of compliance forever. (Plan must be redone.) • Gian will look around to find where date and credential of co-signator lives. LPHA can be "LPHA" or MD.				NTP: 14 days Res: 15 IOS: 15 OP: 15 WM: 15	
Diagnosis	**Note that programming does not currently look at whether or not dx is "included" with regard to medical necessity.**				"Submit" date must be within ** days of admission date. (Note "Submit Date" is not the same as "Date of Diagnosis" or "Date of Onset." Report looks as submit date only.) **NTP: 28 days (due date) Res: 10 IOS: 30 OP: 30 WM: 3	A red date = submit date of dx is beyond/greater than date parameters at right. A green date means dx is in compliance Red X = Adm date = day 1

AVATAR SUDS Supervisor Compliance Report: Parameters

Field Name	Description	Field Format	AVATAR Form	AVATAR Field	Compliance Reference (Rules)	Compliance Color Map: Green or Red
START HERE NEXT TIME Adult ALOC And Adolescent ALOC (Done at intake-1x only)	One or the other of the two forms is used, so only one data point is needed. Report should search for most recent Adult or Adolescent ALOC				"Submit" date must be within ** days of admission date. **NTP: 28 Res: 10 IOS: 30 OP: 30 WM: 72 hrs	Use the Final/Submit date as the measure (from Admit date) A red date = final/submit date is late per parameters at rt ** A green date means final/submit date is in compliance Red X = not done/blank Adm date for episode = day 1
ASAM REASSESSMENT Done periodically depending on program and frequency of the individual client's attendance.	Because periodicity of due dates varies by program and also from client to client, we will go with the state standard of q. 30 days Use "Submit" date (there is no "Final" on this form) An ALOC "counts" as an ASAM. If new episode, count from date of ALOC if there is no ASAM Reassessment.				NTP: 30 Res: 14 days IOS: 14 OP: 14 WM: 14 County ADP: Every 2 weeks	
CalOMS Admission (Note that we are note collecting info	All clients have CalOMS Admission. Discharging clients have one or the other of the two			Complete = all fields completed in the CalOMS		Red X = incomplete Green Check = complete

AVATAR SUDS Supervisor Compliance Report: Parameters

Field Name	Description	Field Format	AVATAR Form	AVATAR Field	Compliance Reference (Rules)	Compliance Color Map: Green or Red
on any other CalOMS forms.)	DC forms (never both)					
~~Discharge~~ *To be omitted*	The below shows episodes that may need to be closed.					
LastSvcDate	Date of last billable service in the episode. We don't want service information from other episodes.	Date	Billing History Table			Green: within 90 days; Red if older than 90 days
SvcCode	Last service in the episode (only this episode). We want the service description and not the actual code (text).	Date	Billing History Table	Shows last code used	Initially show all codes, even non-billable and missed visits. We may choose to filter some codes at a later date.	
SvcCodeName (Request to ADD field) (Space?)	Direct service billing code	Date	Billing History Table			
H&P	FORM NEEDED! Currently we are scanning in paper form. As a stopgap, do we want a form that just has a few fields such as the date the H&P was completed, agency/staff completing, date scanned in?					

NOTE: Documents must submitted in 'Final'; draft is considered incomplete; revert to prior 'Final' document for last date stamp. If document doesn't have a Final/Draft field, then we need the submit date.